

Unit No:  
Surname:  
First Name:  
Address:  
DOB:  
GP:  
Practice Number:  
Patient Contact Number:

## HPB ERCP REFERRAL PROFORMA

**PLEASE NOTE: FORM NEEDS TO BE FULLY COMPLETED  
OR MAY RESULT IN DELAYED TREATMENT - THE  
FORM NEEDS EMAILED TO THE ADDRESS BELOW**

ENDOSCOPY email: [ERCP@uhl-tr.nhs.uk](mailto:ERCP@uhl-tr.nhs.uk) / Phone 0116 258 4183

Age Male / Female  
Interpreter Needed Yes / No

Why can this ERCP not be completed in your hospital?

Previous Abdominal Surgery:

Previous ERCP Reasons for Failure

Referring Consultant:

Referring Hospital:

Discussed with:

Ward

Ward contact number:

Diagnosis:  
(Tick Box)

Pancreatic Mass	<input type="checkbox"/>	Chronic Pancreatitis	<input type="checkbox"/>	Other (Please specify)	<input type="checkbox"/>
Gallbladder Mass	<input type="checkbox"/>	CBD Stones	<input type="checkbox"/>		<input type="checkbox"/>
Liver / Cholangiocarcinoma	<input type="checkbox"/>	Blocked Stent	<input type="checkbox"/>		<input type="checkbox"/>

Investigations:  
(Please put date in box)

CT Abdo, Pelvis  
(Mandatory for suspected Cancers)

MRI Liver

MRCP  
(Mandatory to confirm CBD stones)

CT Chest

USS (mandatory to confirm IHD dilatation for blocked stents)

Scans Transferred Electronically?  
(Mandatory prior to

Yes / No

Reports Attached  
(Required)

Yes / No

Transfer)

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**Anticoagulants:**  
State indication and date  
Stopped please

Clopidogrel ( <i>stop for 14 days</i> )	<input type="checkbox"/>
Therapeutic LMWH ( <i>Stop 24 hours before</i> )	<input type="checkbox"/>
Warfarin ( <i>Stop for 4 days, INR to be &lt; 1.5</i> )	<input type="checkbox"/>
Rivaroxaban	<input type="checkbox"/>

Aspirin ( <i>Stop for 3 days if possible</i> )	<input type="checkbox"/>
Dipyridamole ( <i>Stop for 14 days</i> )	<input type="checkbox"/>
Ticagrelor	<input type="checkbox"/>
Other anticoagulant / antiplatelet ( <i>please list</i> )	<input type="checkbox"/>

**Past medical history**  
List all

**Medications**

**Allergies**

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**Patients need recent bloods within 48 hours of procedure**

Bloods	Date / time =	
U&E	Na	
	K	
	Urea	
	Creatinine	
	eGFR	
LFTs	Albumin	
	Alk Phos	
	ALT	
	Bilirubin	
Clotting	INR	
CRP	CRP	
FBC	WCC	
	Hb	
	Plts	
Tumour Markers		

Medication	Tick
Vitamin K 10mg IV	
Ursodeoxycholic acid 250 mg tds	
Piriton PRN	

Temp & Pulse	Tick
HR > 90/ min	
RR > 20/ min	
Temp <36°C or >38°C	
Worst EWS in Last 24 hours	

**Performance Status:**  
(ring one)

0	1	2	3	4
Fully active	Symptomatic but completely ambulatory	Symptomatic, <50% in bed during the day	Symptomatic, >50% in bed	Bed-bound Completely disabled

**Has End of Life Care Been Discussed?**  
(if relevant)

Yes / No

**Has Patient Been Informed of Diagnosis?**

Yes / No

**Outcome from End Of Life Discussion**

**Doctors Name:**  
**Grade:**

This pro forma cannot be processed without a legible contact name/number

**Bleep No:**  
**& Contact Number**

(Office Use Only)

<u>Immediate</u> <input type="checkbox"/>	<u>Next Available</u> <input type="checkbox"/>	<u>Rejected</u> <input type="checkbox"/>	<u>Out-Patient</u> <input type="checkbox"/>
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In-Patient request approved by	Date referred	Date booked

**Further Imaging Required:**